



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:
गेल भवन
16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

Regd. Office:
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16 BHIKAJI CAMA PLACE, R.K. PURAM
NEW DELHI-110066, INDIA

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ND/GAIL/SECTT/2025

25.03.2025

Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051
Scrip Code: GAIL-EQ

Listing Compliance
BSE Limited,
Floor 1, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 532155

Sub.: Disclosure of event or information under Regulation 30 of SEBI LODR Regulations, 2015

Dear Sir / Madam,

Please find below disclosure pertaining to event or information as stipulated in Regulation 30 of SEBI (LODR) Regulations, 2015:

Incorporation of Joint Venture Company with Coal India Limited for setting up of Coal to Synthetic Natural Gas (SNG) Project at Eastern Coal Field	
1	<p>Name of the Target Company, details in brief such as size, turnover, etc.</p> <p>Name: Coal Gas India Limited</p> <p>Authorized Share Capital: Rs. 11,00,00,000/- (Rupees Eleven Crore Only).</p> <p>Initial Paid up Capital: Rs. 1,00,000/- (Rupees One Lakh only).</p> <p>(CIL: Rs. 51,000/- and GAIL: Rs. 49,000/-)</p> <p>Size/Turnover: Not Applicable</p>
2	<p>Whether the acquisition would fall within the related party transaction(s) and whether the promoter /promoter group/ group companies have any interest in the entity being acquired?</p> <p>No</p>

	If yes, nature of interest and details thereof and whether the same is done at "arm's length"	
3	Industry to which the entity being acquired belongs	Coal Gasification
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>To set up the Coal to Synthetic Natural Gas (SNG), and to utilise the end product, being Synthetic Natural Gas (SNG) or any other product manufactured from Syn Gas as with proper study and due diligence, in consonance with the prevailing market condition.</p> <p>To carry on in India or in any part of the world all kinds of business relating to manufacture of SNG, all types of organic and inorganic chemical compounds and products of any nature.</p> <p>To augment, create, establish, set up, necessary plants including captive coal mining, coal beneficiation, import of coal equipment and infrastructure facilities including other associated facilities for processing of coal.</p>
5	Brief details of any governmental or regulatory approvals required for the acquisition	Ministry of Coal, GoI Vide letter No. CA-28018/33/2023-CA dated 19.02.2024 conveyed the approval of DIPAM and NITI AAYOG for formation of JV of CIL-GAIL
6	Indicative time period for completion of the acquisition	Not Applicable
7	Nature of consideration - whether Cash consideration or share swap and details of the same	Cash consideration for subscription of Equity Share Capital.
8	Cost of acquisition or the price at which shares are acquired	<p>CIL- 5100 equity shares @ Rs. 10/- each amounting to Rs. 51000/-.</p> <p>GAIL- 4900 equity shares @ Rs. 10/- each amounting to Rs. 49000/-.</p>
9	Percentage of shareholding/ control acquired and/ or number of shares acquired	CIL:51% , GAIL: 49%.
10	Brief background about the entity acquired in terms of product/line of and business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any	<p>"Coal Gas India Limited" has been incorporated on _25.03.2025 to pursue the business activities as mentioned above.</p> <p>History of last 3 years turnover: Not Applicable</p>

	other significant information (in brief)	Country in which the acquired entity has presence: India
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This disclosure is in compliance of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully,

(Mahesh Kumar Agarwal)
Company Secretary

Copy to:

1. Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051
K/A- Ms. Aparna Salunke
2. Beacon Trusteeship Limited
4 C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket Club,
Bandra East, Mumbai -400051
K/A- Mr. Kaustubh Kulkarni